

No. B-240477
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

Between:

STELLEX POWER LINE OPCO LLC AND 1501841 B.C. LTD.

PETITIONERS

And:

ROKSTAD HOLDINGS CORPORATION, ROKSTAD POWER (2018) LTD., ROKSTAD POWER CONSTRUCTION SERVICES LTD., ROKSTAD POWER TRANSMISSION SERVICES LTD., ROKSTAD POWER (PRAIRIES) LTD., GOLDEN EARS PAINTING & SANDBLASTING (2018) LTD., PLOWE POWER SYSTEMS (2018) LTD., ROKSTAD POWER (EAST), INC., ROKSTAD POWER INC. AND ROK AIR, LLC

RESPONDENTS

ORDER MADE AFTER APPLICATION

(BANKRUPTCY AUTHORIZATION)

BEFORE THE HONOURABLE)
JUSTICE LOO) January 31, 2025
)

THE APPLICATION of FTI Consulting Canada Inc. as receiver and manager (the “Receiver”) of Rokstad Holdings Corporation, Rokstad Power (2018) Ltd., Rokstad Power Construction Services Ltd., Rokstad Power Transmission Services Ltd., Rokstad Power (Prairies) Ltd., Golden Ears Painting and Sandblasting (2018) Ltd., Plowe Power Systems (2018) Ltd., Rokstad Power (East), Inc., Rokstad Power Inc., and Rok Air, LLC (collectively, the “Debtors”) coming on for hearing at Vancouver, British Columbia, on the 31st day of January, 2025; AND ON HEARING from Mary Buttery, K.C., counsel for the Receiver and those other counsel listed on Schedule “A” hereto; AND UPON READING the material filed, including the Fourth Report of the Receiver dated January 20, 2025 (the “Fourth Report”); AND UPON REVIEWING the Order made after Petition Appointment of Receiver of the Honourable Justice Loo, granted November 6, 2024 (the “Receivership Order”); THIS COURT ORDERS AND DECLARES THAT:

SERVICE

1. The time for service of this Notice of Application and supporting materials is hereby abridged such that the Notice of Application is properly returnable today and service thereof upon any interested party other than those parties on the Service List established in this proceeding is hereby dispensed with.

CAPITALIZED TERMS

2. Capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Fourth Report.

BANKRUPTCY AUTHORIZATION

3. The Receiver is hereby authorized and directed to assign such of the Debtors, or any one of them, into bankruptcy pursuant to the provisions of section 49 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, as is necessary to give effect to the Transactions, including the exclusion of the Excluded Liabilities, or as otherwise deemed by the Receiver to be advisable (the “**Bankruptcy Assignment**”).

4. The Receiver shall not be disqualified from acting as Trustee in Bankruptcy by reason only of its role as Receiver.


MISCELLANEOUS

5. The Receiver, the Petitioners, and any other interested party, have liberty to apply for such further or other directions or relief as may be necessary or desirable to give effect to this Order.

6. Endorsement of this Order by counsel appearing on this application other than counsel for the Receiver is hereby dispensed with.

ENDORSEMENTS ATTACHED

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Mary Buttery, K.C.
Counsel for the Receiver

Rachel Berger-ViPlanzoff
for:

BY THE COURT



REGISTRAR IN BANKRUPTCY



SCHEDULE "A"

Appearance List

NAME	APPEARING FOR
Mary Buttery, K.C. Emily Paplawski Christian Garton	FTI Consulting Canada Inc.
Kelly Bourassa Peter Bychawski	Stellex Power Line Opco LLC
Dawid Cieloszczyk	Local Union 258 of the IBEW
Bryan Gibbons	BC Hydro and Power Authority
Andrew Harmes (remotely)	Merchants Fleet Services
Ryan Algar (remotely)	Graham Construction & Engineering Inc.
Vitchi Tichle	Altec Capital Services LLC Global Rental Canada ULC Global Rental Co Inc
Karen Fellowes	CupTech Financial Inc.